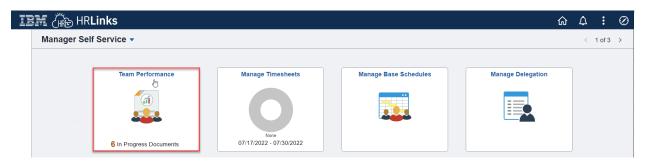


Reopen a Performance Plan (Supervisor)

Follow this job aid to learn how to reopen a performance plan as supervisor in HR Links. *Please note that reopening a performance plan will result in a new 120 day minimum rating period so before reopening you are advised to contact your <u>Servicing HR Office</u>.*

1. Select the **Team Performance** tile on the Manager Self Service homepage.

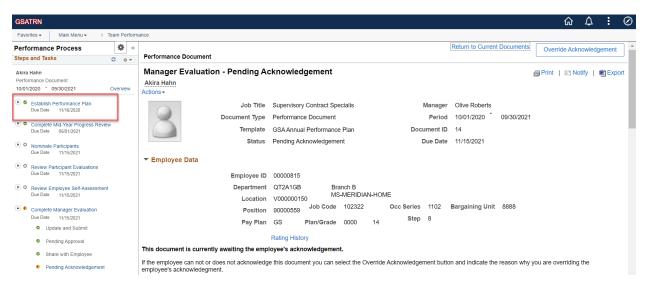


2. Select the **Performance Document to reopen**.

	Team Performance			ሴ	. :	Ø
Current Documents				Create	e Documen	ts
Ŧ						l row ↑↓
Name / Job Title	Document Type	Document Status	Period Begin / Period End	Next D	ue Date	
Akira Hahn Supervisory Contract Specialis	Performance Document	Pending Acknowledgement	10/01/2020 09/30/2021	11/15/2	021	>



3. Under the Establish Performance Plansection, select Establish Performance Plan

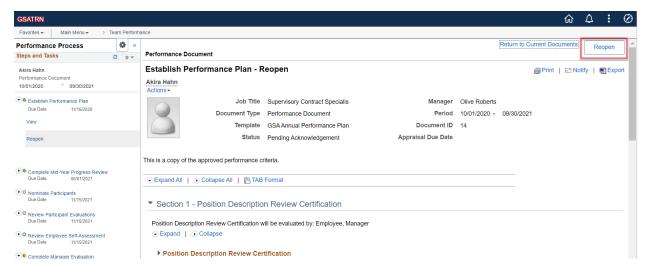


4. Under the Establish Performance Plansection, select Reopen.

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Favorites • Main Menu • > Team Perform	nce		
Performance Process		Return to Current Documents Override Acknowledgement	^
Steps and Tasks O ov	Performance Document		
Akira Hahn	Manager Evaluation - Pending Acknowledgement	int and interval a	
Performance Document 10/01/2020 - 09/30/2021	Akira Hahn Actions -		
Establish Performance Plan	Job Title Supervisory Contract Specialis Manager	r Olive Roberts	
Due Date 11/16/2020	Document Type Performance Document Period	d 10/01/2020 09/30/2021	
View	Template GSA Annual Performance Plan Document ID	D 14	
Reopen	Status Pending Acknowledgement Due Date	e 11/15/2021	
	▼ Employee Data		
Complete Mid-Year Progress Review	Employee ID 00000815		
Due Date 06/01/2021	Department QT2A1GB Branch B		
Nominate Participants Due Date 11/15/2021	Location V00000150 MS-MERIDIAN-HOME		
	Position 90000559	Bargaining Unit 8888	
Review Participant Evaluations Due Date 11/15/2021	Pay Plan GS Plan/Grade 0000 14 Step 8		
Review Employee Self-Assessment	Rating History		
Due Date 11/15/2021	This document is currently awaiting the employee's acknowledgement.		
Complete Manager Evaluation Due Date 11/15/2021	If the employee can not or does not acknowledge this document you can select the Override Acknowledgement butto employee's acknowledegment.	ton and indicate the reason why you are overriding the	

5. On the performance document select **Reopen** to reopen the document.

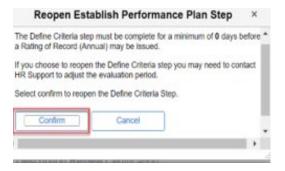




6. You will receive a confirmation message that the performance plan is to be reopened.

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Favorites • Main Menu • > Team Perform	nance						
Performance Process 🔹 « Steps and Tasks O O V	Performance Document		Return to Curre	ent Documents		Reopen	
Akira Hahn Performance Document 10/01/2020 ⁻ 09/30/2021	Establish Performan	ice Plan - Reopen	6	Print 🖃 N	otify	圈 Exp	ort
C Establish Performance Plan Due Date 11/16/2020 View Reopen	8	Reopen Establish Performance Plan Step × anager Olive Roberts The Define Criteria step must be complete for a minimum of 0 days before a Rating of Record (Annual) may be issued. Period 10/01/2020 - a ment ID If you choose to reopen the Define Criteria step you may need to contact HR Support to adjust the evaluation period. ue Date Vertical	09/30/2021				
Complete Mid-Year Progress Review Die Date 06012021 Onominate Participants Die Date 11/15/2021 Onominate Participant Evaluations Due Date 11/15/2021 Onovew Employee Self-Assessment		Select confirm to reopen the Define Criteria Step.					

7. Select Confirm.



8. You will receive a confirmation message that the performance plan has been reopened.



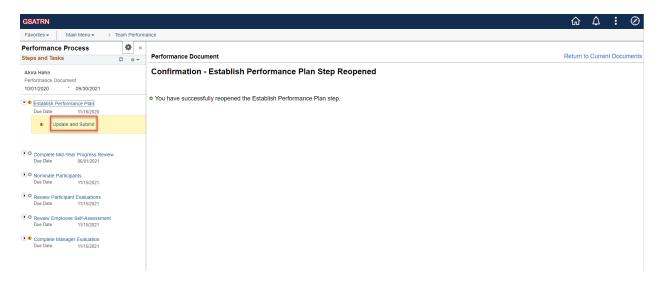
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Akira Hahn Performance Document 10/01/2020 * 09/30/2021	Confirmation - Establish Performance Plan Step Reopened				
Establish Performance Plan Due Date 11/16/2020	You have successfully reopened the Establish Performance Plan step.				
Complete Mid-Year Progress Review Due Date 06/01/2021					
Nominate Participants Due Date 11/15/2021					
Review Participant Evaluations Due Date 11/15/2021					
Review Employee Self-Assessment Due Date 11/15/2021					
Complete Manager Evaluation Due Date 11/15/2021					

9. Under the *Establish Performance Plan*section, select **Establish Performance Plan**.

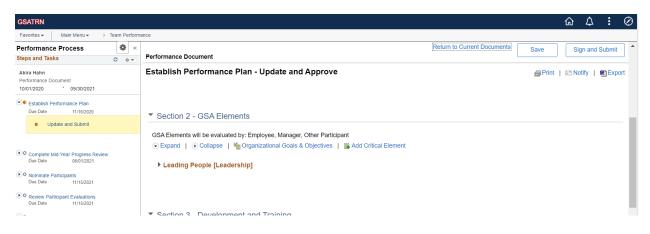
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Akira Hahn Performance Document 10/01/2020 * 09/30/2021 Overview	Manager Evaluation - Pending Acknowledgement Akira Hahn Actions -	🗃 Print 🖻 Notify 🗃 Export
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Due Date 11/15/2021 Complete Manager Evaluation Due Date 11/15/2021 Update and Submit	Location V00000150 MS-MERIDIAN-HOME Position 90000559 Job Code 102322 Occ Series 1102 Bargaining Unit 8 Pay Plan GS Plan/Grade 0000 14 Step 8	8888
Pending ApprovalShare with Employee	Rating History This document is currently awaiting the employee's acknowledgement.	
 Pending Acknowledgement 	If the employee can not or does not acknowledge this document you can select the Override Acknowledgement button and indicate the re employee's acknowledgement.	eason why you are overriding the

10. Select Update and Submit to make changes to the document.





11. Under the *Establish Performance Plan*section 2 GSA Elements, select the critical element(s) and specific measure(s) to edit.





Questions

Check out our <u>complete library</u> of job aids, videos, and training courses! You can search based on your role (<u>employee</u>, <u>supervisor</u>, <u>timekeeper</u>) or by topic (<u>time and</u> <u>leave</u>, <u>telework</u>, <u>benefits</u>, <u>performance</u>).

If you still have questions, contact the following:

- Issues with Single Sign On (SSO): GSA IT Service Desk at 866-450-5250 or ITServiceDesk@gsa.gov
- Time and Attendance: your Timekeeper or Time Administrator
- Benefits: the Benefits and Retirement Center
- Performance Management: the <u>HR performance team</u>
- Need a new labor code in HR Links: Contact your regional Labor Admin
- All other HR Questions contact your servicing HR Office:
 - PBS HR Service Center
 - FAS HR Service Center
 - Staff Office HR Service Center
 - Executive Resources HR Service Center